



April 29, 2024

To,  
Senior Manager  
Listing Corporate Relation Department  
BSE Limited  
1st Floor, P.J Towers,  
Dalal Street  
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)  
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Subject: **Due date of payment and Record Date for Partial Redemption and payment of interest on NCDs (ISIN NO: INE00OP07015 and INE00OP07023) - Disclosure in terms of Regulation 60 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This has reference to the issue of Series A 3104 (ISIN INE00OP07015) and Series B 234 (ISIN INE00OP07023) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company.

Series A 3104 and Series B 234 NCDs issued vide the aforementioned ISINs are due for partial redemption and payment of interest on May 31, 2024. In this regard, you are kindly requested to note that the Record Date for the purpose of payment, fixed by the Company is May 16, 2024.

Further, the details of face value pursuant to part redemption are as under:

Sr. No.	ISIN	Current Face Value per NCD (INR)	Face Value per NCD to be redeemed (INR)	Post Redemption Face Value per NCD (INR)
1.	INE00OP07015	9,35,812	42,000	8,93,812
2.	INE00OP07023	9,40,000	42,000	8,98,000

Kindly make a note of the same.

Thanking you

For **Borgaon Watambare Highways Private Limited**  
(Formerly known as DBL Borgaon Watambare Highways Private Limited)

**Poonam Bhatnagar**  
Company Secretary  
Membership No. A15812